



# Cleveland-Cliffs Steel LLC Spousal Coverage Status Inquiry

## Active Employees and Retirees:

- Non-Medicare Eligible Spouses working 32 or more hours per week and Non-Medicare Eligible Spouses who are retired and offered retiree coverage must enroll for all available coverage offered by their employer or former employer.
- If your spouse fails to enroll in available coverage, his/her coverage under the Cleveland-Cliffs Steel LLC Plan will be interrupted.

## POLICY HIGHLIGHTS:

- For a full description of your plan, refer to your appropriate Cleveland-Cliffs Steel LLC Summary Plan Description.
- Spousal and primary child premiums paid for coverage under the spouse's plan will be reimbursed.
- **A spouse is not required to enroll dependent children under their healthcare coverage;** however, a spouse who elects to enroll dependent children in their Employer sponsored plan will receive reimbursement for such dependent child/ren's premiums when the children are covered as primary under that Plan.

## FORM INSTRUCTIONS:

- Complete all applicable questions.
- Employee/Retiree must sign and date form. By signing below, you are attesting that the information contained within this form is correct to the best of your knowledge.
- This form is the only method of updating your Spouse's coverage status.

**EMPLOYEE/RETIREE:** Please complete Side 1 and Side 2 (if necessary) of this form, date this form and indicate whether your spouse is employed.

Cleveland-Cliffs Steel LLC Employee/Retiree Name: \_\_\_\_\_ Payroll #: \_\_\_\_\_  
(Active Only)

Employee/Retiree Date of Birth: \_\_\_\_\_ and Last 4 Digits of SSN: \_\_\_\_\_

Telephone #: ( \_\_\_\_\_ ) \_\_\_\_\_

Spouse Name: \_\_\_\_\_ Spouse Date of Birth: \_\_\_\_\_

## **PLEASE ANSWER THE QUESTIONS BELOW OR THIS FORM WILL BE RETURNED TO YOU FOR COMPLETION:**

1. Is your Non-Medicare eligible Spouse employed and working 32 hours or more a week: No  Yes
2. Is your Non-Medicare eligible Spouse retired and offered Retiree health insurance: No  Yes

If no for both questions, sign and return this form to UMR. If yes for either question, complete this form on Side 2 then sign and return this form to UMR.

**\*\*PLEASE NOTE YOU MUST COMPLETE A NEW FORM IF YOUR SPOUSE'S COVERAGE STATUS CHANGES. If change is requested due to loss of coverage, you must provide a termination of coverage letter that contains your healthcare plan termination date and reason for coverage termination.**

TERMINATION DATE: \_\_\_\_\_ REASON: \_\_\_\_\_

Employee/Retiree Signature: \_\_\_\_\_ Date: \_\_\_\_\_

UMR  
230 LEXINGTON GREEN  
CIRCLE, SUITE 400  
LEXINGTON, KY 40503

OR

Fax the form to 859-226-1191  
and retain the fax confirmation  
sheet for your records

OR

Scan and E-Mail the form to  
CliffsSpousalReimbursement@umr.com

**FOR ANY QUESTIONS YOU MAY HAVE, PLEASE CALL UMR at 888-999-7741.**

COMPLETE THE INFORMATION REQUESTED BELOW AND RETURN TO:

UMR  
230 LEXINGTON GREEN  
CIRCLE, SUITE 400  
LEXINGTON, KY 40503

Employee/Retiree Name: \_\_\_\_\_ Last 4 digits of SSN: \_\_\_\_\_

Or fax the completed form to 859-226-1191 and retain the fax confirmation sheet for your records, or scan and E-mail to [CliffsSpousalReimbursement@umr.com](mailto:CliffsSpousalReimbursement@umr.com)

**TO BE COMPLETED BY EMPLOYEE/RETIREE (for spouse's other employer sponsored or retiree health insurance coverage):**

1) Is your spouse offered their own employer sponsored or retiree health care plan coverage?

Yes \_\_\_\_\_ No \_\_\_\_\_ If "yes", effective date: \_\_\_\_\_

If yes, please check all coverages applicable: Medical \_\_\_\_\_ Dental \_\_\_\_\_ Vision \_\_\_\_\_ Rx \_\_\_\_\_ HMO \_\_\_\_\_

If not offered, indicate why: \_\_\_\_\_  
\_\_\_\_\_

2) Is your spouse enrolled in their own employer sponsored or retiree health care plan coverage?

Yes \_\_\_\_\_ No \_\_\_\_\_ If "yes", effective date: \_\_\_\_\_

If yes, please check all coverages applicable: Medical \_\_\_\_\_ Dental \_\_\_\_\_ Vision \_\_\_\_\_ Rx \_\_\_\_\_ HMO \_\_\_\_\_

If not enrolled, indicate why: \_\_\_\_\_  
\_\_\_\_\_

3) Does the health care plan offer child(ren) coverage? Yes \_\_\_\_\_ No \_\_\_\_\_ Are child(ren) enrolled for coverage? (circle answer)

Yes, primary Yes, secondary No

If so, what is the effective date of child(ren) coverage? \_\_\_\_\_

Order of benefit determination for child(ren): Birthday rule \_\_\_\_\_ Gender \_\_\_\_\_ Other \_\_\_\_\_

Name and Address of Spouse's Employer/Former Employer:

Name and Address of Spouse's Plan/Administrator Carrier:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Phone Number \_\_\_\_\_

Phone Number \_\_\_\_\_

FOR ANY QUESTIONS YOU MAY HAVE, PLEASE CALL UMR at 888-999-7741

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